

# THE 5 P'S OF RETIREMENT PLANNING

THE 5 P'S OF  
**RETIREMENT PLANNING**

INVEST  
SAVE  
PROTECT

**PREPARATION**

Assess your current financial condition, future financial goals and establish a timeline; these are fundamental for preparing a sound retirement strategy.

**PERSONAL**

Determine your individualatives, and whativing these-term decisions; as, principal protection and guaranteed income.

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**THE 5 P'S OF RETIREMENT PLANNING**

Call us at **888-647-1371**



8:00AM-4:45PM CT Monday-Thursday 8:00AM-1:00PM CT Friday

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